

**Total Outstanding Debt
as of October 1, 2022**

| Series | Purpose | Issued | Unissued | Unspent Balance |
|------------------------------|---|---------------|----------|----------------------|
| 2005 GO | Proceeds for the purpose of providing funds for (i) purchasing land for and improving parks and constructing and improving streets and related drainage facilities; and (ii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the certificates. | \$ 2,445,000 | \$ - | \$ - |
| 2006 GO | Proceeds from the sale of the bonds are for the purpose of providing funds for (i) constructing and improving streets and related drainage facilities and (ii) paying the costs of issuing the Bond. | \$ 345,000 | \$ - | \$ - |
| 2006 CO | Proceeds for the purpose of providing funds for (i) constructing, reconstructing, repairing, improving and replacing the City's water and sewer system by repairing and replacing water and sewer lines located within City streets being constructed and improved as previously approved by voters; (ii) purchasing equipment and vehicles for various City departments; and (iii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the certificates. | \$ 725,000 | \$ - | \$ - |
| 2007 GO | Proceeds from the sale of the bonds are for the purpose of providing funds for (i) constructing and improving streets and related drainage facilities and (ii) constructing and equipping a City Hall ; and (iii) paying the costs of issuing the Bonds. | \$ 1,220,000 | \$ - | \$ - |
| 2007 CO | Proceeds for the purpose of providing funds for (i) constructing, reconstructing, repairing, improving and replacing the City's water and sewer system by repairing and replacing water and sewer lines located within City streets being constructed and improved as previously approved by voters; (ii) constructing, acquiring, renovating, expanding, improving and equipping the City's existing library; and (iii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the certificates. | \$ 2,320,000 | \$ - | \$ - |
| 2012 GO Ref | Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds. | \$ 2,015,000 | \$ - | \$ - |
| 2012 CO | Proceeds from the sale of the Certificates will be used for (i) constructing, improving, extending, and/or expanding the City's water and wastewater system; (ii) acquiring and purchasing vehicles; and (iii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the Certificates. | \$ 4,300,000 | \$ - | \$ - |
| 2013 CO | Proceeds from the sale of the Certificates will be used for (i) constructing, improving, extending, and/or expanding City streets, including drainage, sidewalks, parking and right-of-ways; (ii) constructing, improving, extending, and/or expanding the City's water and wastewater system including an additional water supply well and related pipeline and improvements for storm water drainage and detention and related roadway improvements; and (iii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the Certificates. | \$ 11,000,000 | \$ - | \$ 144,875 |
| 2014 CO | Proceeds from the sale of the Certificates will be used for (i) constructing, improving, extending, and/or expanding the City's water and wastewater system including equipment, vehicles, additional water supply well and related pipeline and improvements for storm water drainage and detention and related roadway improvements; (ii) constructing improvements and upgrading the City's electric system including equipment and vehicles; and (iii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the Certificates. | \$ 7,000,000 | \$ - | \$ - |
| 2014 GO Ref | Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds. | \$ 2,275,000 | \$ - | \$ - |
| 2016 GO Ref | Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds. | \$ 2,525,000 | \$ - | \$ - |
| 2017 GO Ref | Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds. | \$ 3,745,000 | \$ - | \$ - |
| 2018 CO | Proceeds from the sale of the Bonds will be used for the purpose of (i) constructing, improving and upgrading the City's streets, drainage, sidewalks, right-of-way and bridge repair. | \$ 4,605,000 | \$ - | \$ 585,801 |
| 2019 Revenue | Proceeds from the sale of the Bonds will be used for the purpose of (i) paying for cost of acquiring, purchasing, constructing, improving, renovating, enlarging or equipping the City's Utility System including constructing, acquiring, improving, renovating and equipping City waterworks and sewer system facilities and (ii) paying the costs of issuing such Bonds. | \$ 1,900,000 | \$ - | \$ - |
| 2019 Lim Tax Note | Proceeds from the sale of the Tax Note will be used for the purpose of (i) drainage and flood control improvements, (ii) street improvements, and (iii) paying the professional services including fiscal, engineering, architectural and legal fees including the costs associated with the issuance of the note. | \$ 465,000 | \$ - | \$ - |
| 2020 GO Ref | Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds. | \$ 2,395,000 | \$ - | \$ - |
| 2020 Revenue | Proceeds from the sale of the Bonds will be used for the purpose of (i) paying for cost of acquiring, purchasing, constructing, improving, renovating, enlarging or equipping the City's Utility System including constructing, acquiring, improving, renovating and equipping City waterworks and sewer system facilities and (ii) paying the costs of issuing such Bonds. | \$ 20,065,000 | \$ - | \$ 1,064,991 |
| 2020 CO | Proceeds from the sale of the Bond will be used for the purpose of (i) equipping the City's public safety departments, including acquisition of fire department equipment to include a pumper truck, aerial ladder truck and self-contained breathing apparatus; and (ii) the payment of professional services in connection therewith including legal, fiscal and engineering fees and the costs of issuing the certificates. | \$ 2,615,000 | \$ - | \$ - |
| 2020 Lim Tax Note | Proceeds from the sale of the Tax Note will be used for the purpose of (i) construction, improvement and renovation of the City's Public Works building, acquisition of equipment and vehicles, and capital maintenance on City buildings, and (ii) paying the professional services including fiscal, engineering, architectural and legal fees including the costs associated with the issuance of the note. | \$ 1,000,000 | \$ - | \$ 322,328 |
| 2021 GO Ref | Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds. | \$ 3,205,000 | \$ - | \$ - |
| 2021A GO Ref | Proceeds from the sale of the Bonds will be used for the purpose of refunding certain maturities of the City's outstanding obligations to restructure its outstanding debt and paying the costs of issuing the Bonds. | \$ 10,340,000 | \$ - | \$ - |
| 2021 CO | Proceeds from the sale of the Bonds will be used for the purpose of (i) constructing, improving, extending and/or expanding the City's water and wastewater system (including Wastewater Treatment Plant #3 and all associated transmission lines and pumping facilities and the storm water drainage and detention and related roadway improvements; (ii) fence replacement and related improvements and repairs within the City's Hunters Crossing neighborhood, and (iii) paying the costs of issuing such Bonds. | \$ 34,570,000 | \$ - | \$ 21,368,278 |
| 2022 CO | Proceeds from the sale of the Bonds will be used for the purpose of (i) constructing, improving, extending, expanding, upgrading and/or developing streets, roads, bridges, sidewalks, intersections, traffic signalization and other transportation improvement projects including related waterworks, sewer and drainage improvements, signage, landscaping, irrigation, purchasing any necessary rights-of-way and related costs, (ii) constructing, improving, expanding, upgrading, and/or developing drainage improvements, stormwater management and flood control facilities, including purchase of any land acquisition of any rights-of-way or other easements, and (iii) the payment of professional services in connection therewith including legal, fiscal, and engineering fees and the costs of issuing the Certificates. | \$ 3,235,000 | \$ - | \$ 3,619,372 |
| Total Unspent Balance | | | | \$ 27,105,645 |